

Form IR
File with:
AMBERLEY VILLAGE
INCOME TAX DEPT.
7149 Ridge Road
Cincinnati, OH 45237
(513) 531-0130
www.amberlevillage.org

2016

AMBERLEY VILLAGE INCOME TAX RETURN

FILING REQUIRED EVEN IF NO TAX DUE.
If Taxpayer and Spouse are fully retired and have no taxable income, place an X in this box, sign & date this form, attach a copy of Page 1 of you Federal Form 1040 & return to Income Tax Department



Filing due by April 15th of the Year following for which this return is made.

Payment Method:
 Check
 Credit Card
(see reverse side)

Taxpayers Name and Address:

Home Phone #: _____

Work Phone #: _____

ACCOUNT NUMBER: _____

SOCIAL SECURITY NUMBERS:

Taxpayer: _____

Spouse: _____

TAX OFFICE USE ONLY

LATE FILING PENALTY: \$25.00 MINIMUM FIRST MONTH AND \$25.00 EACH MONTH THEREAFTER, UP TO \$150.00

Date Moved into Village _____ Date Moved Out of Village _____

1. Total W-2 "Qualifying Wages" (Box 5 Amount) & W-2G (Box 1 Amount) ... Attach W-2(s) W-2G(s).....\$ _____

2. Other Taxable Income from line 19 on back of form.....\$ _____

2B. Adjustment to Income\$ _____

3. Wages paid to Household Employees from Schedule H, line 2 on back of form.....\$ _____

4. Total Taxable Income (lines 1, 2, 2B & 3).....\$ _____

5. Amberley Village Income Tax: 2% of Line 4.....\$ _____

6. Tax Credits: **Credit will only be given with proper documentation.**

A. Amberley Village Tax withheld.....\$ _____

B. Estimated Tax paid to Amberley Village.....\$ _____

C. Tax paid to the City or Village of _____ \$ _____

(Not in excess of 2% per Municipality/per W-2)

D. Prior Year Overpayment.....\$ _____

E. Total Credits.....\$ _____

7. If Line 5 is greater than 6E, enter the difference on this line..... Tax Due and Payable.....\$ _____

(No Tax Due if less than \$10.01)

8. If Line 6E is greater than line 5, enter:

Overpayment to be Refunded \$ _____ or Credited \$ _____ toward next year's estimate

(No Refund or Credit due if less than \$10.01)

****Note: By Law, all Refunds and Credits in Excess of \$10.00 are Reported to the IRS.****

OFFICE USE

ONLY LATE FILE PENALTY \$ _____ LATE PAY PENALTY \$ _____ INTEREST \$ _____ TOTAL ASSESSMENT \$ _____

DECLARATION OF ESTIMATED TAX

IF YOU OWE MORE THAN \$200.00 IN TAX THAT IS NOT WITHHELD YOU MUST FILE AND PAY ESTIMATED TAX

9. Enter Total Estimated Income \$ _____ Multiply by Tax Rate of 2% = Estimated Tax \$ _____

10. Less Expected Tax Credits:

A. Amberley Village tax withheld\$ _____

B. Tax to be Paid to another Municipality, (not in excess of the rate of 2% of income taxed by other municipality). \$ _____

C. Overpayment from Previous Tax Year\$ _____

D. Total Estimated Tax Credits\$ _____

11. Total Estimated Tax Due and Payable to Amberley Village (subtract Line 10D from Line 9)\$ _____

12. Total Amount Due: Tax Due for (Line 7) \$ _____ Plus 1/4 Estimated Tax (Line 11) \$ _____

TOTAL DUE

Box for Total Amount Due

MASTERCARD AND VISA - Complete credit card section on reverse side.

Make Checks Payable to: Amberley Village Income Tax Dept. - ANY RETURNED CHECK IS SUBJECT TO A \$15 CHARGE

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (including accompanying schedules and statements) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS KNOWLEDGE.

May we discuss this return with the tax practitioner below? YES NO

Signature of Person Preparing if other than Taxpayer _____ Date _____

Signature of Taxpayer (required to be valid) _____ Date _____

Address and Telephone # of preparer _____

Signature of Joint Taxpayer _____ Date _____

AMBERLEY VILLAGE INCOME TAX FORM IR – SIDE TWO

13. Taxable Income not reported on a w-2 Form –Attach Copy of Federal Income Reporting Form(s) \$ _____
 Interest, dividends, capital gains, pensions and unemployment are **NOT** taxable
14. Net Profit(s)/Loss from Professional and/or Business Operation(s): Attach Federal Schedule C \$ _____
15. Net Profit(s)/Loss from Rental Property and/or Partnership(s): Attach Federal Schedule E..... \$ _____
16. Total Net Profit(s)/Loss from Business Activities: Line 14 plus Line 15.....\$ _____
17. Loss carryforward from previous tax year.....\$ _____
18. Subtract Line 17 from Line 16. If result is a loss, list on this line.....\$ _____
19. If the Line 18 calculation results in a Net Gain – add to Line 13 and enter here.....\$ _____
 (If no Net Gain on Line 18 – enter amount from Line 13) (Also enter on line 2 page one)
20. Deductions and Nontaxable Income
- A. 2106 Employee Business Expenses\$ _____
 Limited to amount deducted on Federal 1040 Schedule A (attach Schedule A and 2106)
- B. Other Deductions and Non-taxable Income.....\$ _____
- C. Total Deductions and Non-taxable Income. Line 20A and 20B.....\$ _____
 (Also enter on line 2B on page one)

SCHEDULE H – HOUSEHOLD EMPLOYEES

1. Did you have any household employees? YES NO

If yes, continue to #2, If no – do not complete this Schedule.

2. Total Wages paid to ALL household employees (Also enter this total on Line 3 on front side of this form) \$ _____
 Attach a copy of Federal Schedule H and complete information requested below or attach copy of employee's W2.

EMPLOYEE'S NAME	SOCIAL SECURITY #	WAGES

****REMINDER—A 2.75% surcharge will be added to any amount charged****
PAYING TAX DUE BY CREDIT CARD

1. Circle One: MASTERCARD VISA DISCOVER
2. Account Number (16 digits): _____
3. Expiration Date: ____/____ (mm/yy) 4. Verification Code (must be provided to process): _____
5. Amount to be Paid: \$ _____ 6. Your Signature for Authorization: _____

Please check credit card box on line 12 of front side to indicate paid by Mastercard/Visa. Phone _____
 Make the payment yourself by going to www.amberleyvillage.org. Click on 'Resident Services', then first option--Make a Tax Payment

YOUR RETURN IS NOT CONSIDERED FILED UNTIL ALL DOCUMENTATION HAS BEEN RECEIVED.
FEDERAL RETURN PAGE ONE, SCHEDULES A, C, E AND F, ALONG WITH W-2(S), W-2G(S) AND 1099(S)
AND 2106 FORM AS APPLICABLE MUST BE INCLUDED WITH RETURN

DECLARATION PAYMENT CALENDAR

April 15th
 1st Quarter
 with Declaration

June 15th
 2nd Quarter

September 15th
 3rd Quarter

December 15th
 4th Quarter